

## **River iGaming plc. – completion acquisition of the remaining 25% in Fire Media and new share capital**

Reference is made to the stock exchange announcement made by River iGaming p.l.c. ("**River**") on 7 June 2018. The acquisition of the remaining 25% of the shares in Fire Media and the remaining 20% of the shares in Moonlanding has now been completed. Following completion, Fire Media and Moonlanding are 100% indirect subsidiaries of River.

The acquisitions have been settled by shares in River in the form of depository receipts as registered in the VPS (the "**Consideration Shares**"). As consideration for the 25% shares in Fire Media the sellers have in aggregate received 200,000 Consideration Shares, of which Leadenhall Media Limited, a subsidiary of Klein Group AS, has received 120,000 Consideration Shares. As consideration for the shares in Moonlanding, the seller has received 12,000 Consideration Shares.

The new registered share capital of the Company is EUR 93,810.96 divided into 18,762,192 shares, each with a nominal value of EUR 0.005. The new shares have been validly issued and are fully paid.

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### About River:

River is a technology company within the igaming industry, offering an attractive ecosystem of companies throughout the iGaming value chain servicing both the B2B and B2C market. River operates out of Malta and is listed on the Merkur Market under the ticker symbol "RIVER-ME".

For more information about River iGaming p.l.c.: <https://www.riverigaming.com/>